

Swiss Merchant Group AG issues an 8% Swiss franc bond with a 5-year term and monthly interest payments.

Kastanienbaum, 10th November 2023 – Swiss Merchant Group AG ("SMG"), a Swiss-based investor specializing in sustainable investments, announces that it issues a revolutionary bond in Swiss Francs with an 8% annual coupon and a monthly interest payment as of November 30, 2023.

The issuer plans to issue a total volume of up to CHF 7 million of the bond to investors in Switzerland as part of a FinSA prospectus-exempt issue.

The bond will be securitized in a global certificate, have a Swiss ISIN (CH1299689237), security "Valor" number (129968923), WKN A3LPB2 and is available to investors directly via a subscription form on the SMG website:

<https://swissmerchantgroup.com/wp-content/uploads/2023/11/2311-SMG-5J-8.00-FULL-DE.pdf>

or at the house bank.

Axel Krüger, Chairman of the Board of Directors of Swiss Merchant Group AG; "We are pleased to be able to offer Swiss investors an inflation-protected bond that allows bondholders to receive a monthly interest payment".

Swiss Merchant Group AG
St. Niklausenstrasse 59
CH-6047 Kastanienbaum

T: +41 41 511 37 00
E: info@swissmerchantgroup.com
W: www.swissmerchantgroup.com



Contact:

Swiss Merchant Group AG

Villa "Krämerstein"

St. Niklauserstrasse 59

CH-6047 Kastanienbaum

Central Desk + 41 41 511 37 00

E-Mail: bonds23-28@swissmerchantgroup.com

CH1299689237

1395605D SW

About Swiss Merchant Group AG

Swiss Merchant Group AG („SMG“) is a private investment company based in Kastanienbaum, Switzerland. SMG holds private direct investments along megatrends and manages a portfolio of fixed income instruments. SMG makes lead and co-investments, arranges capital syndications, underwrites and raises capital in all forms (private equity, private debt, public debt and equity markets). LEI: 213800NG8E5QSYB49J42