



Swiss Merchant Group AG

Corporate News 07.12.2020

**Swiss Merchant Group AG** announces a bond investment in the German real estate company DESIAG Deutsche Supermarkt Immobilien AG “DESIAG”. Swiss Merchant Group AG has secured EUR 125 million unsecured bonds *ISIN DE000A3H2ZP5*, issued by DESIAG. The bonds have a tenor of 3 years with an annual coupon of 7.25%. The investment in the bonds of DESIAG are linked to certain terms and conditions.

**DESIAG Deutsche Supermarkt Immobilien AG** is a German corporation and holds a pipeline of real estate portfolio consisting of grocery- and supermarket investment properties. The company is focused on building an attractive portfolio of grocery-retail in small and mid-size cities in Germany. An active buy-and-hold operator, the company achieves a steady value growth with positive cash-flow. With a full pipeline, DESIAG mid-term goal is to build a portfolio of up to 500 Million Euro.

The management of DESIAG holds more than 30-year successful track record in acquisition, development, management and sales of German real estate.

Axel Kruger, president of the board of Swiss Merchant Group AG comments: „We are delighted to participate in the asset-based investment in DESIAG Deutsche Supermarkt Immobilien AG and look forward to assisting in the growth of DESIAG’s sustainable property portfolio of German real estate.”

**Swiss Merchant Group AG** is a Swiss Debt & Equity Investor, focusing on asset based real estate and

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